



Study on POWER PLANT of 35,000 MW in Indonesia, 2016 - 2019 & Its Major Players

Indonesian under the leadership of President Joko Widodo realizes that electric power plant sector in Indonesia has been left behind. This condition shall get a special attention and extraordinary breakthrough. Therefore, the government has no other choice but increases the capacity of electricity of 35,000 MW. Although there was a dispute between two ministers of working cabinet, this program has already been decided in Medium Term National Development Plan 2015 – 2019. Program of 35,000 MW requires a very great investment fund of over Rp. 1,100 trillion. To keep its financial performance, State Owned Electric Company (PLN) will construct electric power plants of 10,000 MW while the rest of 25,000 MW will be offered to private parties or *independent power producer* /IPP.

Menurut Based on CDMI's survey that there are 74 projects offered by the government to private investors (IPP). Some 21 projects with capacity of 10,348 MW are in progress and they have passed registration period. The supply of 16 IPP projects with capacity of 4,648 MW has already been opened through direct appointment referring to Ministerial Regulation of ESDM No. 3/2015 on Procedure for Purchasing Electric Power. The supply of the rest of 37 IPP projects with capacity of 10,908 MW will be opened through auction mechanism.

Until May 2016, from entire program of 35,000 MW, only some 14,436 MW projects were contracted. Some 2,815 MW projects were distributed and performed by PLN and 11,621 MW was carried out by IPP. Meanwhile, some 20,564 MW of the program has yet to be contracted. Foreign investors which mostly control

these projects come from USA, Japan and China. Based on the investigation of CDMI that there are 20 domestic companies which are in cooperation with foreign parties so that they get funds to commence their projects. Even, one of domestic companies seeks fund through capital market. Moreover, more coal companies enter into electric power plant projects.

Viewing the enthusiasm of the companies above, CDMI as a leading consultant company is attracted to perform a deeper research to identify the potential of this business until 2019 and finally succeeded in publishing a research book with the title of Study on POWER PLANT of 35,000 MW in Indonesia, 2016 – 2019 & Its Major Players.

This book is only available at CDMI and it can be directly ordered in our Marketing Division with Mrs. Tina by phones (021) 3193 0108, 3193 0109, 3193 0070 or Fax (021) 3193 0102 or e-mail: marketing@cdmione.com at a price of US\$ 700 for Indonesian Edition and US\$ 800 for English Edition.

Having submitted this offer, we thank you for your cooperation and look forward to hearing your response promptly.

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P.T. CENTRAL DATA MEDIATAMA INDONESIA
AGP Building, 2nd Floor
Jl. Pegangsaan Timur No. 1 Cikini
Jakarta 10320, Indonesia

Phone : (021) 31930108 - 9
Fax : (021) 31930102
E-mail : marketing@cdmione.com
Website : www.cdmione.com

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